

The Foundation of the State University of New York at Binghamton, Inc.

LETTER OF INTENT TO DONATE STOCK

DONOR INFORMATION

BROKER INFORMATION

Donor's Name

Name of Donor's Broker

Address

Name of Broker's Firm

City, State, Zip

Address of Donor's Broker

Phone

City, State, Zip

Phone

LETTER OF INTENT

The undersigned hereby directs the above-named broker to transfer the following stock
 electronically in certificate form to the Binghamton University Foundation as a charitable gift.

Number of shares: _____

Name of stock: _____

If transfer will occur electronically:

From account number: _____

Estimated date transaction will occur: _____

It is my intent to make a stock donation to the Binghamton University Foundation to be designated as follows:

(Note: Undesignated gifts are applied to the Foundation's unrestricted fund to be used where the University's needs are the greatest.)

I wish to receive joint credit with my spouse: _____
SPOUSE FULL NAME (include former name and BU class year, if applicable)

I understand that the Binghamton University Foundation will sell this stock immediately upon receipt.

Donor Signature(s): _____ Date: _____

_____ Date: _____

The Binghamton University Foundation's broker is:

IMPORTANT: Please send or fax this form to:

Andy O'Connor, Account Manager
O'Connor Investments
22C Riverside Drive
Binghamton, NY 13905
(607) 770-3800 Phone
(800) 295-4177 Toll Free Phone
(607) 797-9424 Fax
aoconnor@oconnorinvestments.com
DTC # 226, Account # B1S-987824

Kyra Schnauber, Associate Director of Development Services
Alumni & Development Information Services
Binghamton University Foundation
PO Box 6005, Binghamton, NY 13902-6005
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